

Italy - Research Infrastructure: Fact sheet

| 1. Is there a National Roadmap for RI in place? | | | | |
|---|----|-------------|--|--|
| Yes | No | In planning | | |
| x | | | | |

Source: Data derived from InRoad Consultation on RI (2017).

2. Link to the roadmap http://www.ponrec.it/ponri/notizie/2017/pnir/ [Last access: 02/2017].

Source: Data derived from InRoad Consultation on RI (2017).

| 3. | RI definition deviates from ESFRI R the Annex). | I definition (If yes, please check RI definition in |
|-----|---|---|
| Yes | | No |
| | | X |

Source: Data derived from InRoad Consultation on RI (2017).

| 4. Players and their responsibilities in the national RM procedure | | | | | |
|--|-----------------------|---------------------|---------|-----------------------|---------------------|
| | Responsibility for RM | Decision- making | Funding | Scientific evaluation | Economic evaluation |
| Federal Ministries (Research, Health, Environment, Economic development, Cultural heritage, Foreign Affairs, etc.) | X | X | | | |
| Research Organisations (RPO) | × | Х | | | |
| Regional Governments (Structural funds) | | | | | |
| National Agency of Alternative Energy | X | X | | | |
| The Conference of Italian University Rectors (CRUI) | | | | | |

Source: Data derived from InRoad Consultation and Desk Study on RI (2017).



| 5. Steps and Actions in the national RM Procedure | | | | |
|---|----------------------------------|---|--|--|
| Step | Action | Responsible actor | | |
| 1 | Planning | RPO, Ministry of Research | | |
| 2 | Call | Ministry of Research, RPO, regional governments | | |
| 3 | Landscape analysis | RPO, Ministry of Research, regional governments | | |
| 4 | Mapping | Ministry of Research, regional governments | | |
| 5 | Eligibility Check | | | |
| 6 | Science-driven Evaluation | | | |
| 7 | Economic evaluation | | | |
| 8 | Evaluation of societal relevance | | | |
| 9 | Decision | | | |
| 10 | Validation | | | |

Source: Data derived from InRoad Consultation on RI (2017).

| 6. Criteria of the decision-making process in the RM procedure | | | | | |
|--|----------------------------|---|--|--|--|
| Eligibility criteria | Evaluation criteria | Feasibility critera | | | |
| Level of participation for scientific interest of National RPOs. Being within the priority scientific domains of National RPOs. | | Not applicable or no information presently available. | | | |

Source: Data derived from InRoad Consultation and additional documents provided through the Consultation on RI (2017).

| 7. Towards harmonisation and synchronisation of RM Procedures | | | | | |
|---|---|---|--|--|--|
| The respondents are interested in | an exchange of experience for the following topics. | | | | |
| Involved players and responsibilities | | | | | |
| Planning and design of RM | | | | | |
| Inventory/landscape analysis | | Х | | | |
| Evaluation procedures | x | | | | |
| Strategic decision-making | | | | | |
| Timing of national and European RM | | | | | |
| Life cycle management | х | | | | |
| RI funding instruments | х | | | | |
| Monitoring and evaluation of RI | | х | | | |
| Prioritisation of RI | | х | | | |





8. Timelines and Life-cycles: Publication and updates

The National Programme for Research Infrastructures 2014-2020 (PNIR), contains the new Italian Roadmap: Programma Nazionale per le Infrastrutture di Ricerca (PNIR), http://www.ponrec.it/media/388972/pnir.pdf [Last access: 02/2017].

Roadmap published in 2011: "Italian Roadmap for RIs", drafted in 2010, identified 49 projects, 20 of which corresponded with those identified by ESFRI.

Source: Data derived from RM, Desk Study, ESFRI Homepage

9. Main purposes of the national RM on RI

- An input for funding decisions on RI between institutional, regional and national stakeholders
- A list to achieve agreement on the RI with institutional, regional and national stakeholders on strategic priorities, which are foreseen for funding
- A list of strategic priorities, which are foreseen for funding
- A tool to differentiate between institutional and regional RI versus RI of (more than) national relevance
- A planning instrument to prepare for the negotiations at European (ESFRI) and international levels

Source: Data derived from InRoad Consultation on RI (2017).

| 10. Organisation and main indicators for funding of RI | | | | | |
|---|----------|--------------|-----------|--|--|
| | Planning | Construction | Operation | | |
| National budget | | х | х | | |
| European Fund for Strategic Investments (EFSI) | | | | | |
| European Structural and Investment Funds (ESIF) managed at national level | | х | | | |
| Regional budget | | х | | | |
| ESIF managed at regional level | | х | | | |
| Research funding agencies | | | | | |
| Research Performing Organisations | х | х | Х | | |
| European Investment Bank | | | | | |
| Horizon 2020 | х | х | х | | |
| Others | | | | | |

Source: Data derived from InRoad Consultation on RI (2017).

11. Responsible Organism(s) for RI Funding

The Italian Minister MIUR (Ministero dell'Istruzione dell'Università e della Ricerca) is the central Administration which promotes and coordinates the process of RI assessment, selection and funding.





12. RI Funding Sources

- National budget
- European Structural and Investment Funds (ESIF)
- Regional budget
- Research Performing Organizations
- H2020 Grants

| • 112020 Grants | | | | | | | |
|---|--|--|---|---|---|---|---|
| Research Infrastructur e Life-cycle | Concept Phase | Design Phase | Preparation Phase | Construction/ / Implementati on Phase | Operation Phase | Termination Phase | Others (e.g. upgrade, repurposing) |
| Funding source | 1.RPO; 2.Univer sity | 1.H2020; 2.RPO; 3.Universit y | 1.RPO; 2.National budget; 3.Regional budget; 4.H2020 | 1.RPO; 2.National budget; 3.Regional budget; 4.H2020 | 1.RPO; 2.National budget; 3.Universit y | 1.RPO; 2.Natio nal budget | |
| Funding instrument | - Grants; - Institutio nal funds | - Grants; - Institution al funds | - Grants; - Institution al funds | - Grants; - Institution al funds | - Institution al Funds; - University | - Instituti onal Funds | - |
| Responsibl e funders/ funding bodies | - RPO; - Universit y | - EU; - RPO; - University | - RPO; - National budget; - Regional budget; - H2020 | - RPO; - National budget; - Regional budget; - H2020 | - RPO; National budget | - RPO; - Nationa I budget | - |
| Covered costs | - personn el | - personnel, investmen t | personnel, investmen t, other running costs | personnel, investmen t, other running costs | personnel, investmen t, other running costs | - | - |
| Period of time covered (years) | 1-3 | 3 | 3 | 3-5 | depends on the RI operationa I time | depend s on the specific RI | - |

Source: Data derived from InRoad Consultation on RI (2017).

13. Details on national funding mechanisms

- In Italy, there is a connection between funding decisions on RI with country strategic S&T priorities. In the last roadmap exercise, MIUR has identified a group of priority RI to be included in the National Roadmap, considering also international and specific strategies.
- In the future, MIUR intends to operate through the procedure described in the reference document PNIR (Programma Nazionale per le Infrastrutture di Ricerca).





| 14. National Operational Program Information | | | | |
|--|---|----------|--|--|
| Total amount | All Programs (€M) | 73,556,6 | | |
| (EU amount and National amount) | Programs with ERDF (€M) | 30,266,2 | | |
| EU amount | All Programs (€M) | 42,560,3 | | |
| EU allioulit | Programs with ERDF (€M) | 20,648,8 | | |
| Thematic objective 1 (Research & | Total funds (€M) | 3,947,2 | | |
| Innovation) | ERDF (€M) | 3,512,7 | | |
| Investment category - ERDF | 058.Research infrastructure and innovation (public) (€M) | 263,7 | | |
| | 059. Research infrastructure and innovation (private and scientific parks) (€M) | 202,3 | | |

Funding information of research infrastructures covering the period 2014-2020 gather inputs from the consultation survey, as well as from the Open Data Portal for European Structural and Investment Funds from the European Commission (https://cohesiondata.ec.europa.eu/ [Last access: 02/2017].) and the Operational Programmes, for the categories of investment 058. and 059. (dedicated to research infrastructures) (http://ec.europa.eu/regional_policy/en/atlas/programmes/ [Last access: 02/2017].).

15. Changes of funding schemes of RI

Italy does not plan to change the funding schemes of RI.



