



Portugal – Research Infrastructure: Fact sheet

1. Is there a National Roadmap for RI in place?		
Yes	No	In planning
x		

Source: Data derived from InRoad Consultation on RI (2017).

2. Link to the roadmap
https://ec.europa.eu/research/infrastructures/pdf/roadmaps/portugal_national_roadmap_t2014.pdf#view=fit&pagemode=none [Last access: 07/2017].

Source: Data derived from InRoad Consultation on RI (2017).

3. RI definition deviates from ESFRI RI definition (If yes, please check RI definition in the Annex).	
Yes	No
	x

Source: Data derived from InRoad Consultation and Desk Study on RI (2017).

4. Steps and Actions in the national RM Procedure		
Step	Action	Responsible actor
1	Planning	Foundation for Science and Technology (FCT)
2	Call	Foundation for Science and Technology (FCT)
3	Landscape analysis	not performed
4	Mapping	not performed
5	Eligibility Check	Foundation for Science and Technology (FCT)
6	Science-driven Evaluation	External evaluators chosen by the Foundation for Science and Technology (FCT)
7	Economic evaluation (part of "Strategic evaluation")	5 Regional Administrations (CCDRs), 2 Autonomous Regions (Azores, Madeira) and FCT
8	Evaluation of societal relevance (part of "Strategic evaluation")	5 Regional Administrations (CCDRs), 2 Autonomous Regions (Azores, Madeira) and FCT
9	Decision	Foundation for Science and Technology (FCT)
10	Validation	Ministry of of Science, Technology and Higher Education

Source: Data derived from InRoad Consultation on RI (2017).

5. Criteria of the decision-making process		
Eligibility criteria	Evaluation criteria	Feasibility criteria
<ul style="list-style-type: none"> Develop a strategic action plan for the RI until 2020 Perform a SWOT analysis Identify future sources of funding and expected impact	<ul style="list-style-type: none"> Scientific and technological excellence of the RI; Governance capacity and implementation feasibility; Budget and sustainability; RI's contribution to the regional and/or national development strategy; RI's contribution to the strengthening of national and 	<ul style="list-style-type: none"> Scientific and technological components of the application, Governance capacity Implementation feasibility Proposed budget and sustainability.



	<p>international competitiveness;</p> <ul style="list-style-type: none"> • Potential for social and economic development and for the implementation of public policies on science and technology <p>(detailed information in 2.3 Annex Part 1)</p>	
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Source: Data derived from InRoad Consultation and additional documents provided through the Consultation on RI (2017).

6. Towards harmonisation and synchronisation of RM Procedures		
The respondents are interested in...	...an exchange of experience for the following topics.	...increased coordination for the following topics.
Involved players and responsibilities	x	
Planning and design of RM	x	x
Inventory/landscape analysis	x	x
Evaluation procedures	x	
Strategic decision-making	x	
Timing of national and European RM		x
Life cycle management	x	x
RI funding instruments	x	x
Monitoring and evaluation of RI		x
Prioritisation of RI		x

Source: Data derived from InRoad Consultation on RI (2017).

7. Timelines and Life-cycles: Publication and updates
<p>First Roadmap published in 2014, the first update is envisaged for 2018. "Portuguese Roadmap of Research Infrastructures 2014-2020" can be accessed under:</p> <p>http://ec.europa.eu/research/infrastructures/pdf/roadmaps/portugal_national_roadmap_t2014.pdf#view=fit&pagemode=none [Last access: 07/2017].</p>

Source: Data derived from RM, Desk Study, ESFRI Homepage.

8. Main purposes of the national RM on RI
<ul style="list-style-type: none"> • An inventory of existing RI • A tool supporting and monitoring the implementation of RI • An input for funding decisions on RI between institutional, regional and national stakeholders (including the calls for funding of 2016 and 2017, which were restricted to the RI in the Roadmap) • A list to achieve agreement on the RI with institutional, regional and national stakeholders • A list of strategic priorities, which are foreseen for funding

Source: Data derived from InRoad Consultation on RI (2017).

9. Organisation and main indicators for funding of RI			
	Planning	Construction	Operation
National budget	x	x	x
European Fund for Strategic Investments (EFSI)			
European Structural and Investment Funds (ESIF) managed at national level		x	
Regional budget			
ESIF managed at regional level		x	
Research funding agencies		x	x
Research Performing Organisations	x	x	x
European Investment Bank			
Horizon 2020	x		x
Others			

Source: Data derived from InRoad Consultation on RI (2017).

10. Responsible Organism(s) for RI Funding
<ul style="list-style-type: none"> Fundação para a Ciência e a Tecnologia (FCT), which is responsible for the part of funding coming from State Budget COMPETE 2020 - Operational Programme for Competitiveness and Internationalization, which is responsible for funding coming from Structural Funds (RI with partners in more than two "less developed" regions) Regional Operational Programmes (which are responsible for funding coming from Structural Funds)

11. RI Funding Sources							
Research Infrastructure Life-cycle	Concept Phase	Design Phase	Preparation Phase	Construction/Implementation Phase	Operation Phase	Termination Phase	Others (e.g. upgrade, repurposing)
Funding source	-	-	-	1. National budget; 2. ESIF	1. National budget; 2. ESIF	-	-
Funding instrument	-	-	-	- National budget; - Operational Programmes	- National budget; - Operational Programmes	-	-
Responsible funders/funding bodies	-	-	-	- FCT; - COMPETE; - ROP Managing Authorities	- FCT; - COMPETE; - ROP Managing Authorities	-	-



Covered costs (e.g. personnel, other running costs, investment)	-	-	-	- Investment (Equipment, construction) and human resources	- Investment (Equipment, construction) and human resources	-	-
Period of time covered (years)	-	-	-	- 3	- 3	-	-

Source: Data derived from InRoad Consultation on RI (2017).

12. Details on national funding mechanisms
<ul style="list-style-type: none"> Funding call (2016) was restricted to the RI incorporated in the National Roadmap of RI in 2014. Requirements for funding: alignment with national and/or regional RIS3 priorities (ex-ante conditionality for research and innovation). There is not a design of funding instruments to be used in combination with other funding instruments. Applications from the RI National Roadmap for the 2016 funding call had to identify other funding sources on their own. Not a factor of eligibility for funding on this call.

Source: Data derived from InRoad Consultation on RI (2017).

13. National Operational Program Information		
Total amount (EU amount and National amount)	All Programs (€M)	32,686,1
	Programs with ERDF (€M)	18,524,4
EU amount	All Programs (€M)	25,782,2
	Programs with ERDF (€M)	10,776,9
Thematic objective 1 (Research & Innovation)	Total funds (€M)	2,404,9
	ERDF (€M)	2,328,8
Investment category - ERDF	058. Research infrastructure and innovation (public) (€M)	176,4
	059. Research infrastructure and innovation (private and scientific parks) (€M)	55,2

Funding information of research infrastructures covering the period 2014-2020 gather inputs from the consultation survey, as well as from the Open Data Portal for European Structural and Investment Funds from the European Commission (<https://cohesiondata.ec.europa.eu/> [Last access: 07/2017]) and the Operational Programmes, for the categories of investment 058. and 059. (dedicated to research infrastructures) (http://ec.europa.eu/regional_policy/en/atlas/programmes/ [Last access: 07/2017]).

